



Keswick Partners is an investment firm founded to serve business owners and management teams in the lower middle-market. We are investing out of our \$100 million fund, making majority and minority equity investments in specialty services, value-added distribution, and niche manufacturing companies across the United States with \$2 million to \$5 million of EBITDA.

INVESTMENT APPROACH



Company EBITDA
\$2mm to \$5mm



Management Participation
All Transactions



Transaction Type
Majority / Minority



Investment Horizon
Patient / Flexible



Ownership Situation
Family / Entrepreneur

TARGET INDUSTRIES

Specialty Services



Representative End Markets

- Environmental and Safety
- Industrial Facility MRO
- Residential and Commercial Services
- Testing, Inspection, and Certification
- Utility and Infrastructure
- Water and Wastewater Services

Value-Added Distribution



Representative End Markets

- Aftermarket Parts and Components
- Assembly, Kitting, and Calibration
- Automation and Flow Controls
- Engineered Industrial Products
- Safety Equipment and Tools
- Water and Wastewater Equipment

Niche Manufacturing



Representative End Markets

- Consumable and Wearable Parts
- Engineered Industrial Products
- Plastic and Rubber Molding
- Protective Packaging
- Specialty Fabrication
- Testing and Measurement

REPRESENTATIVE CURRENT PORTFOLIO COMPANIES



Transaction Type

Management Buyout

Business Description

Provider of outsourced machining, fabrication, maintenance, and field services

Industry

Specialty Services



Transaction Type

Majority Recapitalization

Business Description

Tech-enabled distributor of officially licensed collegiate, military, and professional sports merchandise

Industry

Value-Added Distribution



Transaction Type

Majority Recapitalization

Business Description

Manufacturer and distributor of home furnishings focused on eCommerce distribution channels

Industry

Niche Manufacturing

MEET THE TEAM

Chris Hart



Managing Partner
Tampa

John Kirtley



Managing Partner
Tampa

Jeff Leck



Managing Partner
Charlotte

Sean Healy



Vice President of BD
Charlotte

Dan Drew

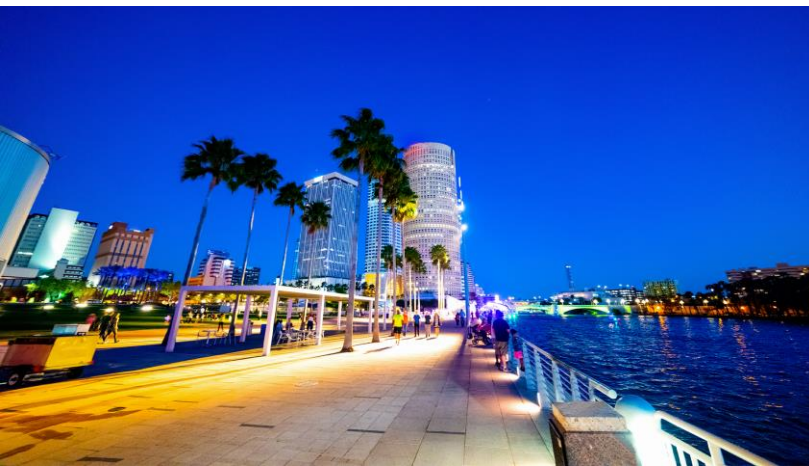


Associate
Tampa

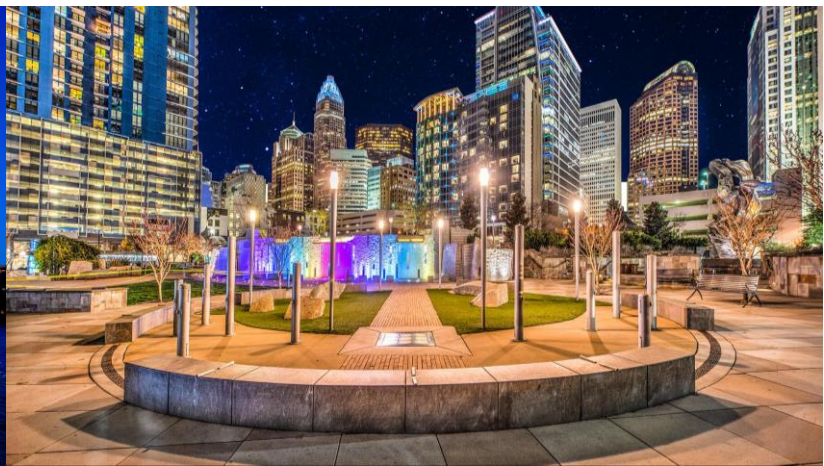
Chris Kern



Analyst
Tampa



TAMPA, FL



CHARLOTTE, NC



KESWICK
PARTNERS

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