



# KESWICK

PARTNERS

## Driving Value Through Partnership

Helping Businesses Navigate Every Landscape

Keswick Partners is an investment firm founded to serve business owners and management teams in the lower middle-market. We are investing out of our \$100 million fund, making majority and minority equity investments in specialty services, value-added distribution, and niche manufacturing companies across the United States with \$2 million to \$5 million of EBITDA.

### INVESTMENT APPROACH



**Company EBITDA**  
\$2mm to \$5mm



**Management Participation**  
All Transactions



**Transaction Type**  
Majority / Minority



**Investment Horizon**  
Patient / Flexible



**Ownership Situation**  
Family / Entrepreneur

### TARGET INDUSTRIES

#### Specialty Services



##### Representative End Markets

- Environmental and Safety
- Industrial Facility MRO
- Residential and Commercial Services
- Testing, Inspection, and Certification
- Utility and Infrastructure
- Water and Wastewater Services

#### Value-Added Distribution



##### Representative End Markets

- Aftermarket Parts and Components
- Assembly, Kitting, and Calibration
- Automation and Flow Controls
- Engineered Industrial Products
- Safety Equipment and Tools
- Water and Wastewater Equipment

#### Niche Manufacturing



##### Representative End Markets

- Consumable and Wearable Parts
- Engineered Industrial Products
- Plastic and Rubber Molding
- Protective Packaging
- Specialty Fabrication
- Testing and Measurement

### REPRESENTATIVE CURRENT PORTFOLIO COMPANIES



#### Transaction Type

Majority Recapitalization

#### Business Description

Manufacturer of specialized asphalt plant equipment and customized steel storage tanks

#### Industry

Niche Manufacturing



#### Transaction Type

Management Buyout

#### Business Description

Provider of erosion and sediment control field services, offering an array of essential environmental solutions

#### Industry

Specialty Services



#### Transaction Type

Management Buyout

#### Business Description

Provider of industrial equipment maintenance and repair services

#### Industry

Specialty Services



#### Transaction Type

Majority Recapitalization

#### Business Description

Tech-enabled distributor of officially licensed collegiate, military, and professional sports merchandise

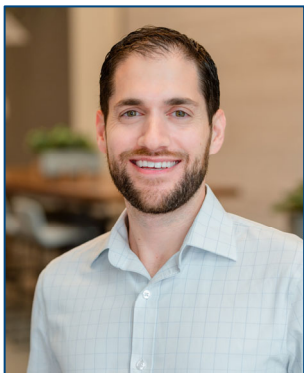
#### Industry

Value-Added Distribution

For new deal opportunities please contact Sean Healy ([sean@keswickpartners.com](mailto:sean@keswickpartners.com)) or Chris Perez ([cperez@keswickpartners.com](mailto:cperez@keswickpartners.com))

# MEET THE TEAM

**Chris Hart**



**Managing Partner**  
Tampa

**John Kirtley**



**Managing Partner**  
Tampa

**Jeff Leck**



**Managing Partner**  
Charlotte

**Sean Healy**



**Vice President – BD**  
Charlotte

**Dan Drew**



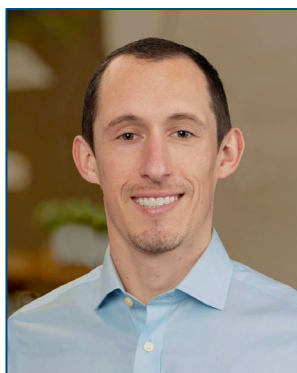
**Senior Associate**  
Tampa

**Chris Kern**

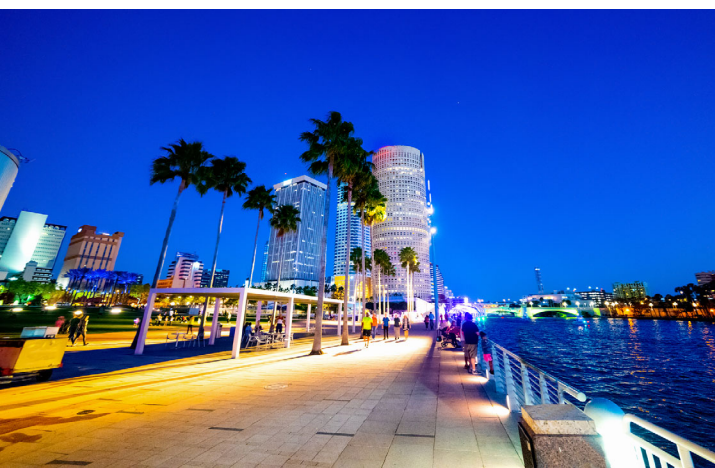


**Senior Analyst**  
Tampa

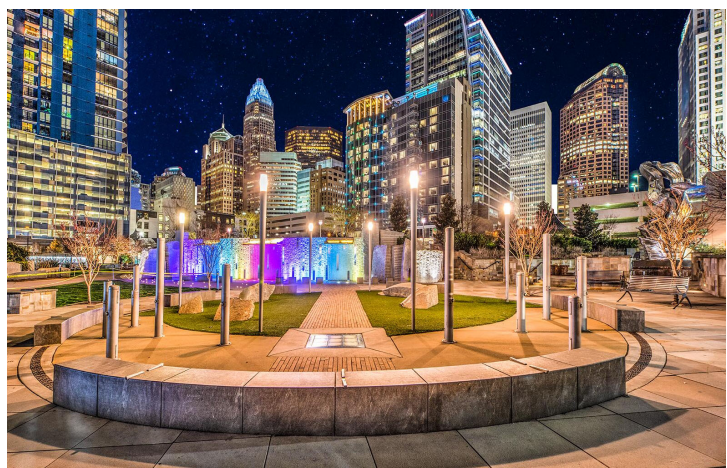
**Chris Perez**



**Associate – BD**  
Charlotte



**TAMPA, FL**



**CHARLOTTE, NC**



**KESWICK**  
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[www.keswickpartners.com](http://www.keswickpartners.com)

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