



KESWICK

PARTNERS

Driving Value Through Partnership

Helping Businesses Navigate Every Landscape

Keswick Partners is an investment firm founded to serve business owners and management teams in the lower middle-market. We are investing out of our \$100 million fund, making majority and minority equity investments in specialty services, value-added distribution, and niche manufacturing companies across the United States with \$2 million to \$6 million of EBITDA.

INVESTMENT APPROACH



Company EBITDA
\$2mm to \$6mm



Management Participation
All Transactions



Transaction Type
Majority / Minority



Investment Horizon
Patient / Flexible



Ownership Situation
Family / Entrepreneur

TARGET INDUSTRIES

Specialty Services



Representative End Markets

- Environmental and Safety
- Industrial Facility MRO
- Residential and Commercial Services
- Testing, Inspection, and Certification
- Utility and Infrastructure
- Water and Wastewater Services

Value-Added Distribution



Representative End Markets

- Aftermarket Parts and Components
- Assembly, Kitting, and Calibration
- Automation and Flow Controls
- Engineered Industrial Products
- Safety Equipment and Tools
- Water and Wastewater Equipment

Niche Manufacturing



Representative End Markets

- Consumable and Wearable Parts
- Engineered Industrial Products
- Plastic and Rubber Molding
- Protective Packaging
- Specialty Fabrication
- Testing and Measurement

REPRESENTATIVE CURRENT PORTFOLIO COMPANIES



Transaction Type

Majority Recapitalization

Business Description

Manufacturer of specialized asphalt plant equipment and customized steel storage tanks

Industry

Niche Manufacturing



Transaction Type

Management Buyout

Business Description

Provider of erosion and sediment control field services, offering an array of essential environmental solutions

Industry

Specialty Services



Transaction Type

Management Buyout

Business Description

Provider of industrial equipment maintenance and repair services

Industry

Specialty Services



Transaction Type

Majority Recapitalization

Business Description

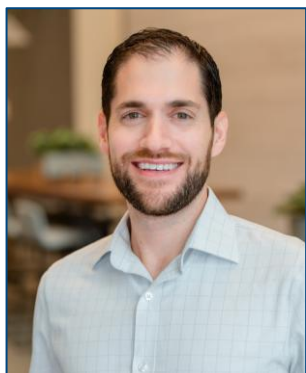
Tech-enabled distributor of officially licensed collegiate, military, and professional sports merchandise

Industry

Value-Added Distribution

MEET THE TEAM

Chris Hart



Managing Partner
Tampa

John Kirtley



Managing Partner
Tampa

Jeff Leck



Managing Partner
Charlotte

Sean Healy



Director – BD
Charlotte

Dan Drew



Senior Associate
Tampa

Teddy Cullinane



Analyst
Tampa

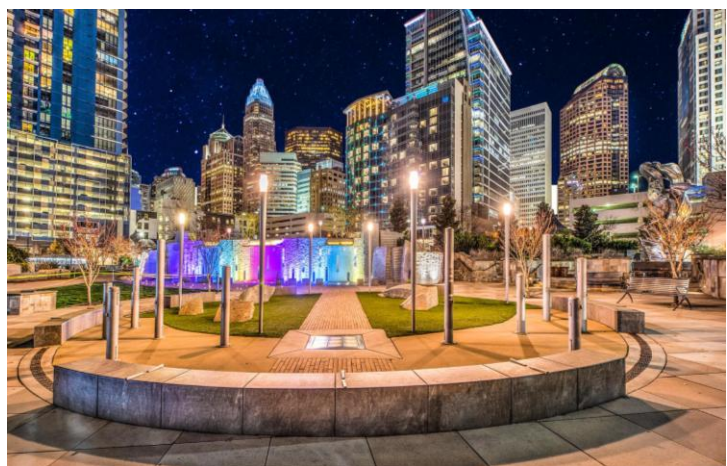
Chris Perez



Associate – BD
Charlotte



TAMPA, FL



CHARLOTTE, NC



KESWICK
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www.keswickpartners.com

For new deal opportunities please contact Sean Healy (sean@keswickpartners.com) or Chris Perez (cperez@keswickpartners.com)